



PROPER FORM OF LEGACY SPECIFIC BEQUEST

“I give to the New Mexico Elks Charitable and Benevolent Trust, the sum of _____ dollars to be used for general purposes of the Trust.”

RESIDUARY BEQUEST

“I give, devise or bequeath to the New Mexico Elks Charitable and Benevolent Trust for the general purposes, all (or a stated fraction thereof) of the rest residue and remainder of my estate whether real or personal.”

BEQUEST IN TRUST TO LIFE BENEFICIARY WITH REMAINDER TO THE NEW MEXICO ELKS CHARITABLE AND BENEVOLENT TRUST

I give (insert sum of money, describe property, or share of residuary estate as the case may be) to (name of trustee) in trust nevertheless to receive the income there from and to pay the same to (name life beneficiary) during his (her) lifetime and upon his (her) death pay over the principal and any accumulated income to the New Mexico Elks Charitable and Benevolent Trust for its authorized purposes.”

(I the above memorandum on gifts by will is not intended to discourage gifts to the Trust during the lifetime of the donor.)



The New Mexico Elks Charitable & Benevolent Trustees invite your inquiry for further information about how you can make annual contributions, memorial gifts or bequest of securities real or other property to the Trust, often to some tax advantage to yourself as well.

I wish to participate in the N. M. Elks Trust

Name _____ **Amt. \$** _____

Address _____

City _____ **Zip.** _____

If a memorial gift, it is in memory of:

Name _____

Address _____ **City** _____ **ST.** _____

_____ **I would like to contribute again next year.**

_____ **Send further information on bequest. Make checks payable to: N. M. Charitable Trust.**
